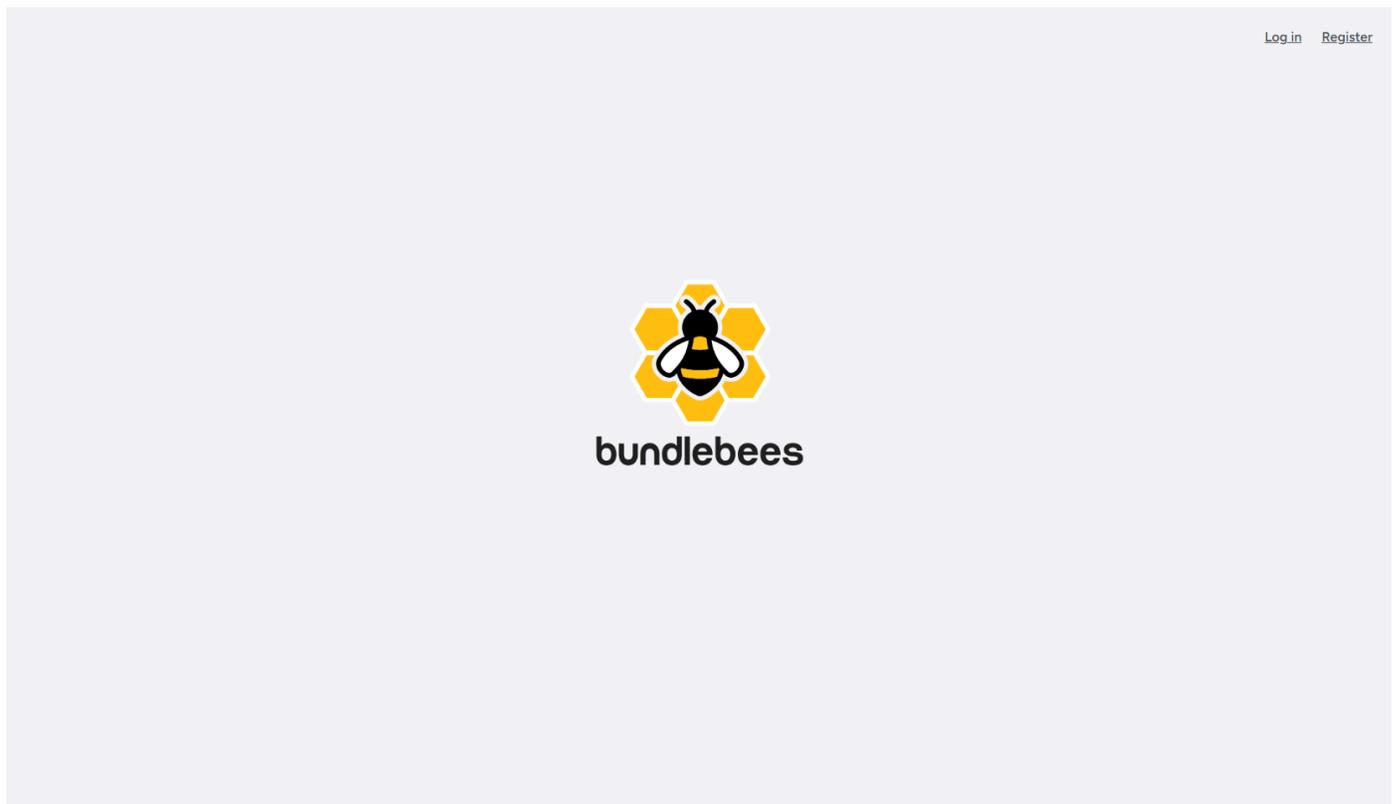


Bundlebees Usage Guide

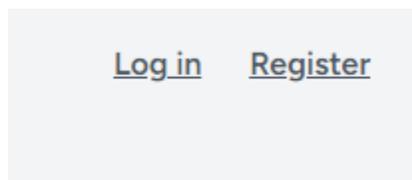
In this comprehensive guide, we will outline the functionality and usage of the Bundlebees App for BigCommerce. For all installation instructions please refer to <https://bundlebees.app/demo/>

Once the app is installed, you will need to click on the Launch App button on the Success screen to open Bundlebees for the first time. In order to access the app normally you simply need to click on the app icon in the App menu.

Once the app opens up you will be on the Welcome Screen.



The top right corner contains two links - Log In and Register





If this is your first time accessing the application you will not have a User Profile registered yet and will need to create one by clicking on Register, which will bring you to the following screen

A registration form for bundlebees. At the top center is the bundlebees logo (a bee on a yellow hexagon) and the text "bundlebees". Below this is a white registration form with the following fields: "First and Last Name" (with a cursor), "Email", "Password", "Confirm Password", "Company Name", and "Domain URL". At the bottom of the form, there is a link "Already registered?" and a yellow "REGISTER" button.

First and Last Name

Email

Password

Confirm Password

Company Name

Domain URL

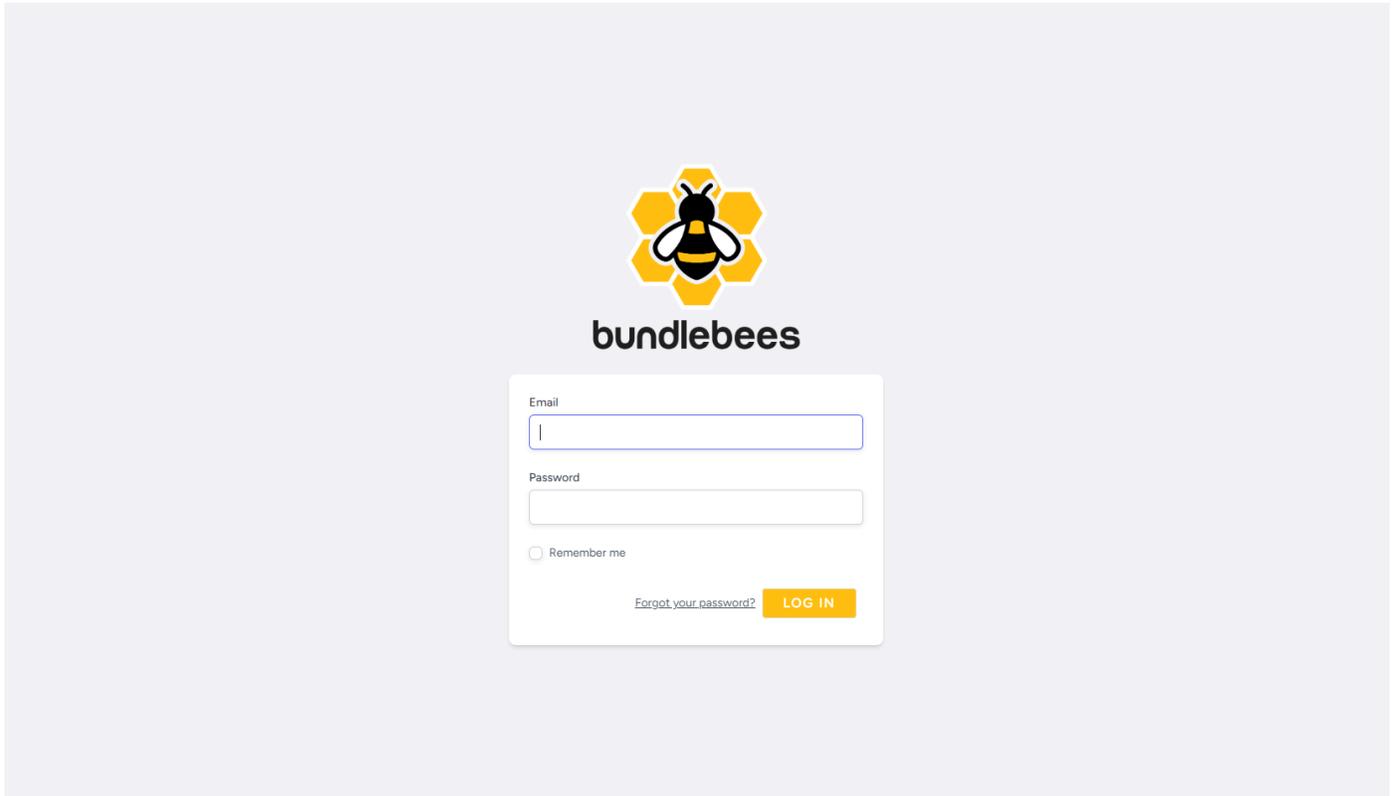
[Already registered?](#) **REGISTER**

Enter your First and Last name, Email address, set your Password and add your Company Name and Domain URL to create your profile

Store your information somewhere safe because you will need to use the email and password to access the app every time you login to your store.

DISCOVER MORE AT [BUNDLEBEES.APP](https://bundlebees.app)

If you already have a profile you need to instead click on Login, which will bring you to the following screen

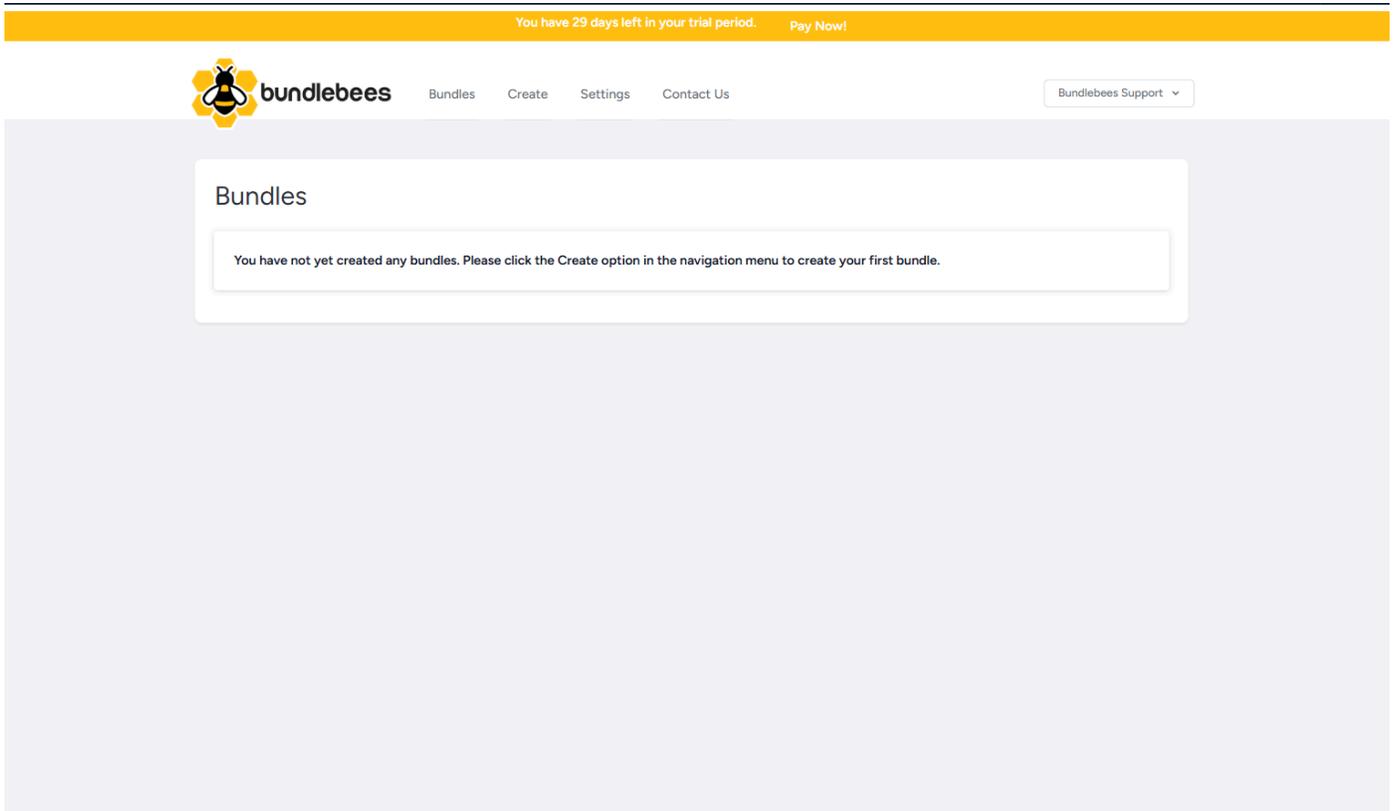


The screenshot shows the bundlebees login interface. At the top center is the bundlebees logo, which consists of a stylized black and yellow bee with its wings spread, positioned above a yellow hexagonal shape. Below the logo is the text "bundlebees" in a bold, black, sans-serif font. Underneath the text is a white login form with a thin grey border. The form contains the following elements: an "Email" label above a text input field with a vertical cursor; a "Password" label above a text input field; a "Remember me" checkbox with the text "Remember me" to its right; a link labeled "Forgot your password?" in a small, grey font; and a yellow button with the text "LOG IN" in black, uppercase letters.

Login with the email and password you used to register your profile.



Upon logging in you will be presented with one of two screens, If this is your first time opening the app you will be on your 30 day trial period and have zero bundles to display so you will see the following screen

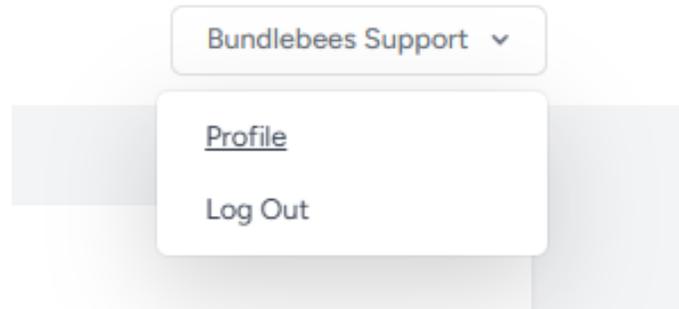


This view has a few elements to it

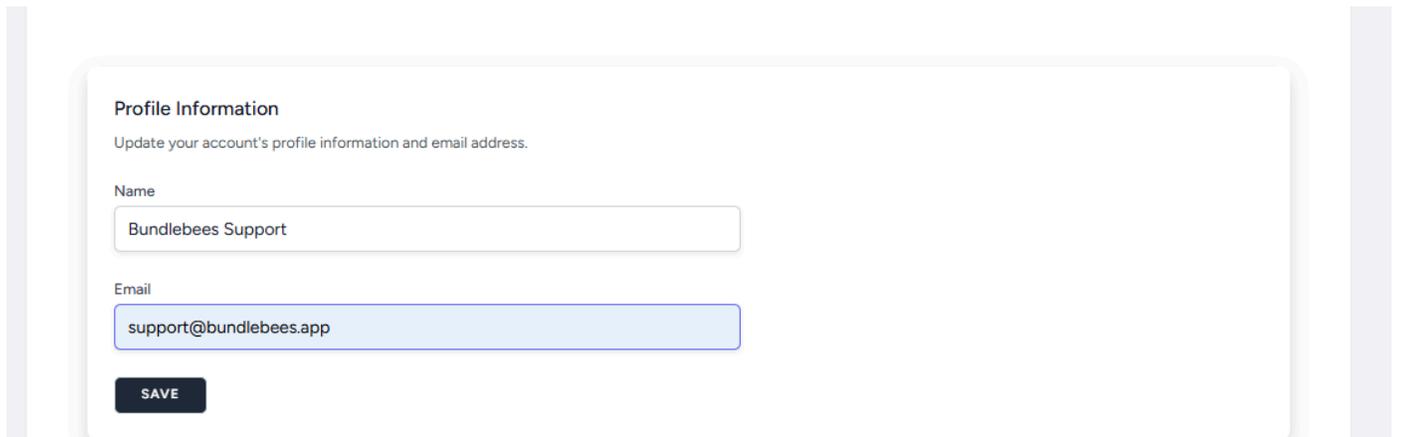
The yellow bar at the top let's you know how many days out of 30 are left in your trial period



There is a profile dropdown with two options



Clicking on Log Out will log you out and bring you back to the initial Welcome Screen.
Clicking on Profile will open up the Profile Screen where you can edit your name and email, change your password or Delete Your Account

A "Profile Information" form is displayed. It includes the title "Profile Information" and a subtitle "Update your account's profile information and email address." There are two input fields: "Name" with the value "Bundlebees Support" and "Email" with the value "support@bundlebees.app". A dark "SAVE" button is located at the bottom left of the form.

Update Password

Ensure your account is using a long, random password to stay secure.

Current Password

New Password

Confirm Password

SAVE

Delete Account

Once your account is deleted, all of its resources and data will be permanently deleted. Before deleting your account, please download any data or information that you wish to retain.

DELETE ACCOUNT

To return to the previous screen click on Bundles in the Navigation menu

The navigation menu is simple and straight-forward:

If your trial period is over and you have not yet started your \$49.00 a month subscription you will be presented with the following payment window upon logging in to the app

Your trial period has expired.

Start Your Bundlebees Subscription Today

Just \$49 a month!

Card number

1234 1234 1234 1234



Expiration date

MM / YY

Security code

CVC

123

Country

United States ▾

ZIP code

12345

By providing your card information, you allow Content Executive Inc to charge your card for future payments in accordance with their terms.

Subscribe

After entering your details and hitting Subscribe you will be able to access all of the features of the app

Let's cover the sections in the Navigation Menu more thoroughly

Clicking on "Create" will open up the Create A Bundle screen

Create A Bundle

Bundle Name

Name your Bundle

Bundle SKU

Enter Bundle SKU

Bundle Type

Choose a Bundle Type ▾

Create A Bundle Screen

Let's look at the three main inputs of the Create a Bundle Screen in more depth.

The first input is the Bundle Name input

Bundle Name

This is where you give your bundle a name which is the exact same as giving your product a name in the Add Product screen of BigCommerce Itself. This is the name that will display in the Shop pages of your store and in the Product Lists of your BigCommerce admin screen. Make sure to choose a name that has not already been used in your store and a name that clearly states what your Bundle will consist of.

After entering a name you should enter an SKU number

Bundle SKU

This SKU is only ever going to be used in your admin panel or the Bundlebees app itself to reference a Bundle. It will never be included in your inventory or the customer's cart or checkout process. Once the Bundle gets added to the cart it will be added as the individual items that the Bundle should include.

The Last Main input is the Bundle Type Dropdown

Bundle Type

Upon clicking the downward-facing arrow you will be presented with three options

Bundle Type

Choose a Bundle Type

- Basic Kit
- Mix Pack
- Fixed Kit

These options will determine the rest of the layout of the Create a Bundle Screen

Basic Kit

If the option *Basic Kit* is chosen, the screen will include the following UI

Create A Bundle

Bundle Name Name your Bundle	Bundle SKU Enter Bundle SKU	Bundle Type Basic Kit
Bundle Discount - Currency (optional) Choose Currency	Bundle Discount - Type (optional) Choose Discount Type	Bundle Discount - Amount (optional) Enter Bundle Discount Amount
Bundle Product Channel Choose Channel	Bundle Product Search Enter Product Name or SKU	Search

Product ID	SKU	Name	Bundle Product
------------	-----	------	----------------

Create Bundle

The first new set of three inputs correspond to the Bundle Discount. This is completely optional but will allow you to offer a discount to your customers for choosing to bundle their products together. Please keep in mind that this discount will also apply to those products if they are added to the cart individually as long as there are at least two of the products included in your bundle added to the cart at the same time.

The first of these three inputs is the Bundle Discount - Currency dropdown

Bundle Discount - Currency (optional)

USD - US Dollar

This dropdown will automatically populate with any currencies that are enabled on your store. This dropdown is optional and will default to your default currency if not specified.

The second input is the Bundle Discount - Type dropdown

Bundle Discount - Type (optional)

Percentage %
Flat Discount

This dropdown has two options - Percentage % and Flat Discount. If Percentage is chosen then the value in the Bundle Discount - Amount input will be subtracted as a percentage of the cost of the Bundle Products. If Flat Discount is chosen then the value in the Bundle Discount - Amount input will be divided out and subtracted as a flat rate from each of the Bundle Products.

The last of the three inputs is the Bundle Discount - Amount input

Bundle Discount - Amount (optional)

In this input field you will enter the amount by which you want the Bundle Products discounted. This value can be a decimal or an integer.

The next line down from the Bundle Discount inputs contains 2 Inputs and a button.



Bundle Product Channel

Bundle Product Search

Search

These fields are for the purpose of finding the products to add to your Bundle. The search field can locate Products by both Name and SKU and will return all results where at least one of those values match the search value, but a Bundle Product Channel must be chosen first.

Bundle Product Channel

The Bundle Product Channel dropdown will be populated with any channel that is of the type “storefront” on your store.

The Bundle Product Search input can accept either a name, an SKU or part of a product’s description as a value

Bundle Product Search

Search

After choosing a Channel and entering the search criteria, clicking the Search Button will populate the left column directly underneath the Channel Dropdown with the product results that match the search criteria.

Product ID	SKU	Name
------------	-----	------

This column will include three subcolumns, Product ID, the SKU and the Name of the Product, for each product in the list of results in order by Product ID.

Product ID	SKU	Name	
308	DRZLB-LMN	drizzlebee Lemon Flavored Honey	
309	DRZLB-CNM	drizzlebee Cinnamon Flavored Honey	
310	DRZLB-GNG	drizzlebee Ginger Flavored Honey	

This column also contains a button next to each Product in the list containing a Plus Sign icon. Clicking the button with the Plus Sign icon will add the Product to the list in the column on the right which contains only the Product name and a button with a Minus Sign for removing the Product from the list. If the Product is in the List on the right it is going to be added to the Bundle when you click the Create Bundle button.



Create Bundle

Clicking the  button will simultaneously create the bundle product, and add the discount to the Promotions section of the store. Once the Bundle is created in the background you will be redirected to the Edit Product screen for the Bundle which is where you can add a description and images. You also will need to add the product to a channel to be able to access it in the front end of your store. If you would like to add the product to a Category or Categories you can do so here as well.

Please keep in mind that you cannot add any variants or modifiers to your bundle itself. Any variants or modifiers must be added to the individual products only. Also please be aware that on the created product will be some custom fields that must not ever get edited otherwise you could compromise the functionality of the Bundle itself.

Mix Pack

If the option Mix Pack is chosen for Bundle Type you will see the following UI added to the Create a Bundle screen:

Create A Bundle

Bundle Name Name your Bundle	Bundle SKU Enter Bundle SKU	Bundle Type Mix Pack
Mix Pack Size Enter the size of your Mix Pack - 0 +	Mix Pack Price Set the price of your Mix Pack 0.00	Mix Pack Currency Set your mix pack currency Choose Currency
Bundle Product Channel Choose Channel	Bundle Product Search Enter Product Name or SKU	Search

Product ID	SKU	Name	Bundle Product
Create Bundle			

A Mix Pack Bundle is a Bundle that includes a set amount of products for a set price. The customer must choose the specified amount of products from the products that are available on the Bundle before they can add the bundle to their cart. The major differences between a Mix Pack and the Basic Kit is that on the Mix Pack you can set the amount required to purchase the bundle as well as the fixed price that the customer will pay for the Mix Pack.

The First set of inputs are Mix Pack Settings starting with the Mix Pack Size

Mix Pack Size

Enter the size of your Mix Pack

 − +

This is where you enter the amount of Bundle Products that the user must add in order to be able to add the bundle to their cart. The customer can add no more and no less than this specified number of products in the Mix Pack Bundle.

Next is the Mix Pack Price input

Mix Pack Price

Set the price of your Mix Pack

Here you must enter the price you would like your customers to pay for your Mix Pack Bundle. This will both add the price to the Bundle Product itself for Displaying in the shop as well as add a Promotion that corresponds with buying the size amount of included products for that price.

The last of the Mix Pack Settings inputs is the Mix Pack Currency dropdown

Mix Pack Currency

Set your mix pack currency

Similar to the dropdown for the Basic Kit, this dropdown will automatically populate with any currencies that are enabled on your store.

The rest of the Mix Pack works exactly like the Basic Kit with the Channel Dropdown, search bar, search button, and two columns for adding and removing Products.

Bundle Product Channel		Bundle Product Search	
<input type="text" value="Choose Channel"/>	<input type="text" value="Enter Product Name or SKU"/>	<input type="button" value="Search"/>	
Product ID	SKU	Name	Bundle Product

Fixed Kit

If the option Fixed Kit is chosen for Bundle Type you will see the following UI added to the Create a Bundle screen:

Create A Bundle

Bundle Name <input type="text" value="Name your Bundle"/>	Bundle SKU <input type="text" value="Enter Bundle SKU"/>	Bundle Type <input type="text" value="Fixed Kit"/>
Fixed Kit Price Set the price of your Fixed Kit <input type="text" value="0.00"/>	Fixed Kit Currency Set your currency <input type="text" value="Choose Currency"/>	Fixed Kit Channel Choose the Channel for your Fixed Kit <input type="text" value="Choose Channel"/>

You must choose your Bundle's Channel before adding a new product

Quantity	Product	Variant
----------	---------	---------

A Fixed Kit Bundle is a Bundle that includes a set amount of products and/or Product Variants for a set price. The customer has no control over what they choose unless the bundle includes products that contain variant and/or modifier options and the variant option isn't set in the app's UI.

The First set of inputs are Fixed Kit Settings starting with the Fixed Kit Price

Fixed Kit Price

Set the price of your Fixed Kit

This is where you enter the price you want the bundle to be set as. This is what the included Products will cost altogether

Next is the Fixed Kit Currency input

Fixed Kit Currency

Set your currency

Similar to the dropdown for the Basic Kit, this dropdown will automatically populate with any currencies that are enabled on your store.

Last in the first row is the Fixed Kit Channel dropdown

Fixed Kit Channel

Choose the Channel for your Fixed Kit

The Fixed Kit Channel dropdown will be populated with any channel that is of the type “storefront” on your store. And a channel must be selected in order to access the next part of the Fixed Kit Screen.

You must choose your Bundle's Channel before adding a new product

Quantity	Product	Variant
----------	---------	---------

After choosing a channel you will be presented with the following Form in the Fixed Kit Create Screen

Add Fixed Product To Bundle

Quantity of Product

0

Bundle Product Search

Bundle Product Product Variant

This form is used to add Products with more attention to detail.

First set the Quantity of the Product you are adding to your bundle.

Quantity of Product

2

Next enter in the Search criteria for the Product you want to add to your bundle. This can be by product name or SKU.

Bundle Product Search

After clicking the Search button the Bundle Product Dropdown will be populated. You will know the dropdown is populated when the Input changes from this

Bundle Product

To this

Bundle Product

Choose a Product

After choosing a Product the Product Variant Dropdown might Populate indicated by the following view

Product Variant

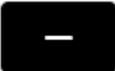
Choose a Variant

If you do not set the variant on a variant Product the customer will need to choose the variant and the Bundle cannot be added to the cart from the Category/Shop pages.

After setting the Quantity, Product and optional Variant you can click the Add Product button which will populate the table below with the information about the Product including Quantity, Product Name and SKU and Variant Name and SKU if applicable.

Add Product

	Quantity	Product	Variant
	2	SH09 - Swing Hanger Test	SH-23 - 2-3/8" Clevis
	1	S-026 - Swing Seat Test	

Clicking the  button in the Table Row will remove the product and all of its information from the table and the product will not be included in the bundle.

[Create Bundle](#)

Once the Products and optional Variants are set you can click the [Create Bundle](#) button to create your Fixed Kit Bundle and Promotion and you will then be redirected to either the Edit Product Screen for the Bundle or the Bundles screen in the app depending on your store's theme and permissions.

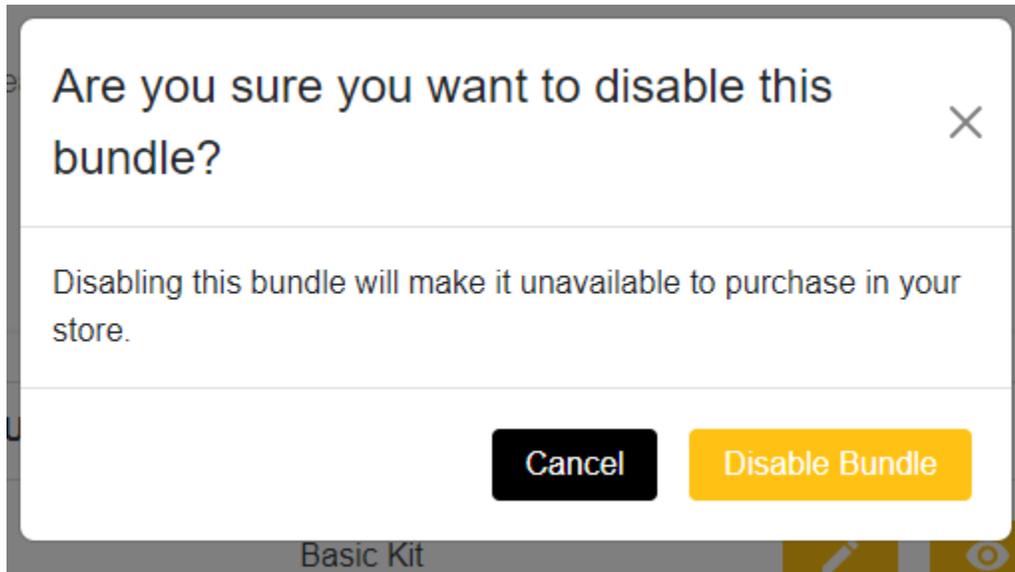
Bundles Screen

Bundles

Bundle Name	Bundle SKU	Bundle Type	
O.R. Bundle	ORTEST	Basic Kit	  
Mix Six	MXSX	Mix Pack	  

Clicking on Bundles in the navigation menu or clicking the logo will open the Bundles Screen. The Bundles screen contains all bundles you have created as long as you've created at least one bundle and includes the Bundle's Name, SKU, and Type along with 3 action buttons. Clicking on the Action Button with Pencil Icon will open up the Edit Bundle screen for that Bundle. We will explore this screen further below.

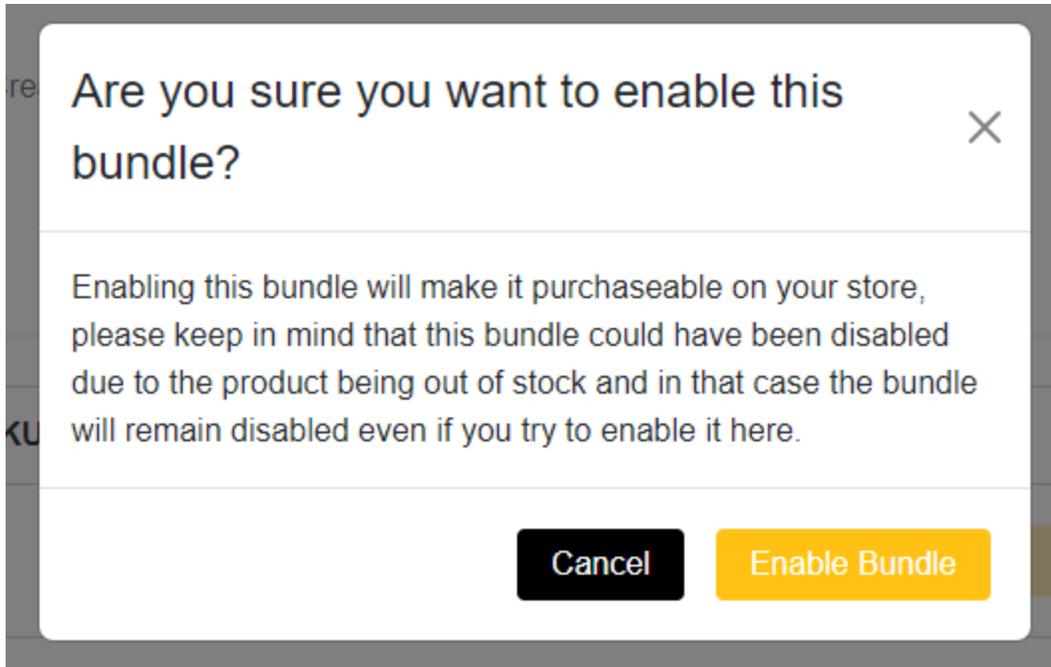
Clicking on the Action Button with Eye Icon will open up a modal that looks like this:



Disabling the Bundle will make the Bundle unavailable in your store until it is re-enabled. Clicking cancel will Cancel the action and close the modal, Clicking Disable Bundle will disable the bundle and the Icon will change on the button to an Eye with a line through it, signifying that this Bundle is Disabled.



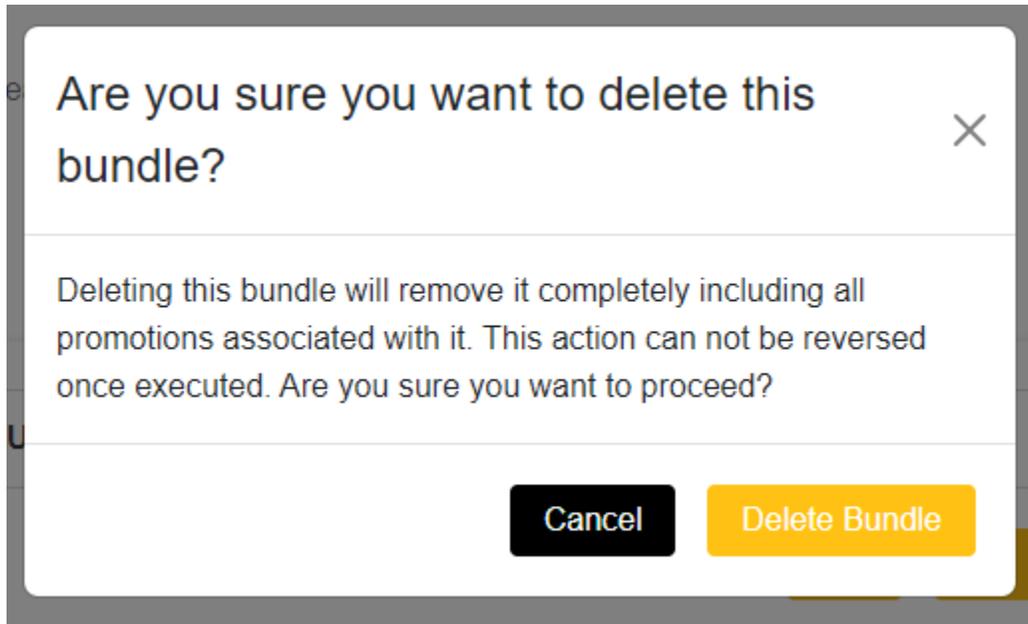
Clicking on that Action button now will open up another modal that looks like this:



The important thing to note here is the text that states “please keep in mind that this bundle could have been disabled due to the product being out of stock and in that case the bundle will remain disabled even if you try to enable it here.” This is built-in functionality for the app that listens for any product in a bundle being Out of Stock and if it is that bundle will automatically get disabled and cannot be manually enabled again until the product is back in stock, at which time the bundle will need to be manually enabled again at this screen.

Once the Bundle has been re-enabled the Icon will change back to the Eye Icon without a line through it.

The next Action Button is the Trash Icon button which will open a modal that looks like this when clicked:



This action is irreversible once executed so make sure you really want to delete a Bundle and not just Disable it when you click this button. Clicking cancel will cancel the action and close the modal. Clicking Delete Bundle will delete the Bundle from your products, from the database and will delete any promotions associated with the Bundle.

Edit Bundle Screen

The Edit Bundle action Button will open up the Edit Bundle Screen which depending on the Bundle Type will look either like this:

Rename your Bundle?

Edit Bundle SKU?

Choose New Currency?

Change Discount Type?

Change Bundle Discount Amount?

Channel is Blayzer Technical Sandbox

Bundle Product Search

Search

Product ID	SKU	Name	Bundle Product
			drizzlebee Lemon Flavored Honey -
			drizzlebee Cinnamon Flavored Honey -
			drizzlebee Ginger Flavored Honey -

like this:

Rename your Bundle?

Edit Bundle SKU?

Change Pack Size?

Choose New Currency?

Change Pack Price?

Channel is Blayzer Technical Sandbox

Bundle Product Search

Search

Product ID	SKU	Name	Bundle Product
			drizzlebee Strawberry Flavored Honey -
			drizzlebee Peach Flavored Honey -
			drizzlebee Blueberry Flavored Honey -

Or like this:

Rename your Bundle?

Edit Bundle SKU?

Change Fixed Price?

Choose New Currency?

Channel is Blayzer Technical Sandbox

Add Fixed Product To Bundle

Quantity of Product

⊖
0
⊕

Bundle Product Search

Search

Bundle Product

Product Variant

Add Product

	Quantity	Product	Variant
-	2	SH09-Swing Hanger Test	SH-24-3-1/2" Clevis
-	1	S-026-Swing Seat Test	
-	1	SH-41-Hex Tool	SH-41-ME-Medium
-	2	SH09-Swing Hanger Test	SH-23-2-3/8" Clevis

Update Bundle

The Edit Bundle Screen works very similar to Screens for Basic Kit, Mix Pack and Fixed Kit. The main difference is that no input is required because the value that already exists will be passed over if it isn't changed.

Also the Bundle Type input is not present because a Bundle Type cannot be changed once set. The Channel Dropdown is also not present and instead shows a field that says "Cannot Edit Channel" with the chosen channel listed above it.

The Search bar is present and Products can be added to the already existing Products in the Bundle using the left column and those already existing products as well as newly added products can be removed in the right

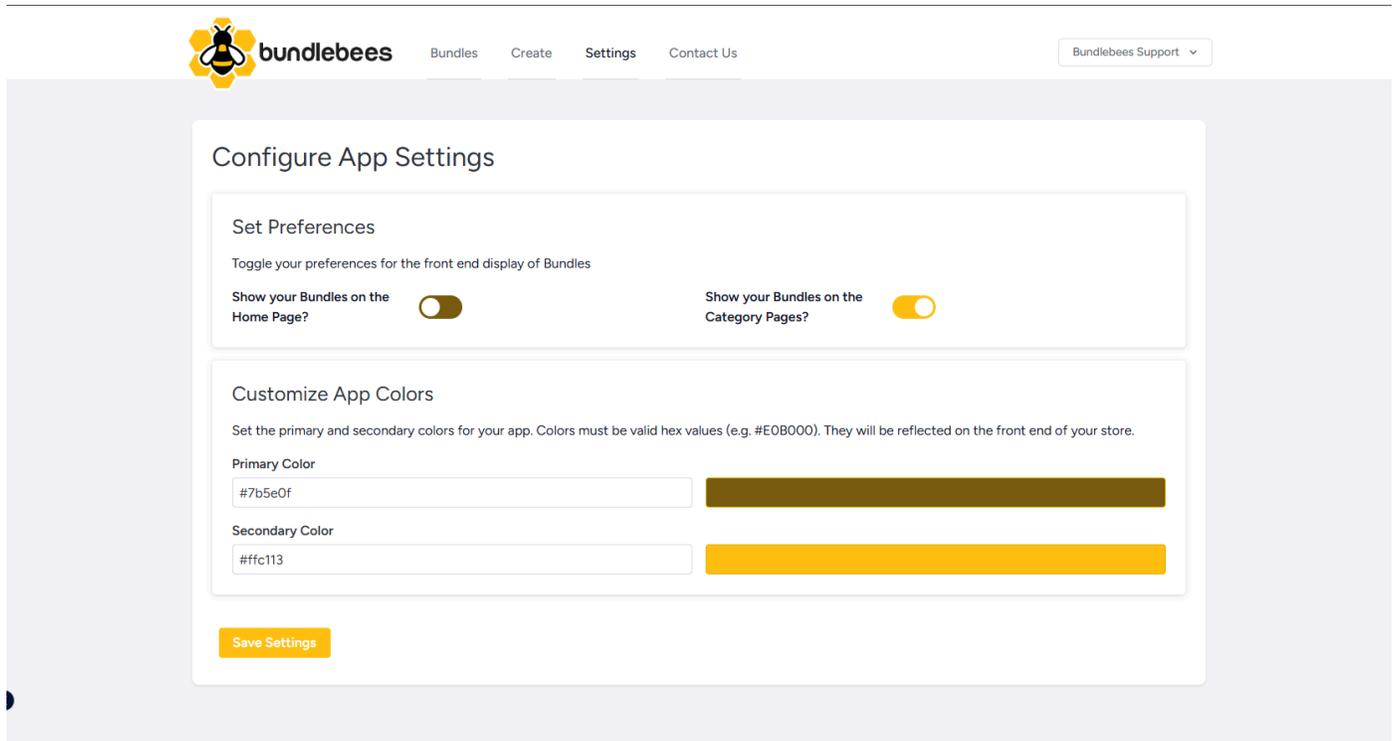
column.



Update Bundle

Clicking the button will Update the Bundle Product with the new values and also update the promotions accordingly.

The third Navigation link in the Navigation Menu is Settings. Clicking this will open up the Settings page which is where you can configure how the app behaves on the front customer-facing end of your store and looks like this:



Let's break down the components of this section:

Under the Set Preferences section there are the following toggles:

These two toggles control whether or not your bundles will display on certain page types

Show your Bundles on the Home Page?

This toggle controls whether or not your bundles will display on your home page, if turned on your bundles will display on top of your normal product list section. Keep in mind that if your home page only displays a limited amount of products and not all your bundles are included in that amount, then you will only see the bundles that are included.

Show your Bundles on the Category Pages?



This toggle controls whether or not your bundles will display on your category pages, if turned on your bundles will display on top of your normal product list section for any category the bundle is assigned to.

Under the Customize App Colors section are two inputs and their respective color preview boxes.

These inputs each take a hexcode as a value and display the color associated with the hexcode only if the hexcode is valid. When these are set, the colors of the bundle display, on Product Lists and Product Display Pages, will reflect these colors allowing better brand identity. By default, these colors are set to the colors of the Bundlebees app (#7b5e0f and #ffc113 respectively).

Customize App Colors

Set the primary and secondary colors for your app. Colors must be valid hex values (e.g. #E0B000). They will be reflected on the front end of your store.

Primary Color



Secondary Color



Save Settings

Clicking the  button will save all of these settings and this can be verified by a toast appearing temporarily at the top of the screen that looks like this:



If any errors occur an error toast will display instead.



The final Navigation Link in the Navigation Menu is the Contact Us link which will open our <https://bundlebees.app/support> page for all questions, comments, concerns or to request help in using our app.

The Bundles that are created and enabled will show up on any category page that they've been assigned to and, when a customer views them, any variants or modifiers that are attached to the individual products will work accordingly for each product in the Bundle. Once the Bundle is added to the customer's cart it is added as the individual products with any promotions that they qualify for applied. The Bundles themselves will never be added to a customer's cart and so your inventory counts will always reflect correctly with no need to inventory the bundles themselves. Happy Bundling! 😊